

Daniel Aldave

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EDUCATION

MASTER OF SCIENCE IN QUANTITATIVE FINANCE, OKLAHOMA STATE UNIVERSITY Stillwater OK, USA
GPA: 3.70

MASTER OF BUSINESS ADMINISTRATION, OKLAHOMA STATE UNIVERSITY Stillwater OK, USA
GPA: 3.87

BACHELOR OF SCIENCE IN FINANCE, UPAEP UNIVERSITY Puebla PUE, MX
GPA: 3.67 – Graduated with *Honors*--

EXPERIENCE

GRADUATE TEACHING ASSISTANT, OSU August 2020- June 2022
Stillwater Ok, USA

- Collaborated with the planning, organization, application, and management of several finance-undergraduate and graduate courses, such as Banking, Real Estate Management, and Personal Finance. Handling in-person and online courses with a total enrollment of 375 students.

GRADUATE RESEARCH ASSISTANT, OSU May 2021- Aug 2021
Stillwater Ok, USA

- I participated in a summer project geared to algorithm training to evaluate and score the sentiment and actions oriented toward CSR within the companies' management discussion and analysis found on 10-K reports.

BANKER, CITI BANK October 2017 - December 2018
Villahermosa Tab. MX

- I Advised on investment funds, currency exchange, and hedging needs of a diverse pool of clients on a portfolio with a total value of \$25,000,000.
- Coached sales of financial products such as mortgage loans, credit cards, home, life, and auto insurance.

CONSULTANT, KRESTON INTERNATIONAL September 2015 - September 2017
Puebla Pue. MX

- I completed financial research and analysis reports providing feedback on optimization, reporting, and forecasting needs for customers from the automotive industry.
- Conducted and supervised internal audits and served as an intermediary between clients and external auditors.

CONSULTANT TRAINEE, UNNOBA-FERRUM March 2014 - March 2015
Buenos Aires Bs As. ARG

- Gathered and transformed financial information to appraise investment projects on Ferrum's different business lines to assist the manager in selecting the most profitable paths while reducing risks.

ACADEMIC ACTIVITIES AND SPONSORED SCHOLARSHIPS

- Distinguished International Student Award - By the Oklahoma House of Representatives
- Lecturer for Summer Seminar Classes at UPAEP University – Finance Literacy, Business Ethics and Valuation
- Team Member Representing OSU For Case Competitions 2020 - Energy Business and Rotman Trading Competition 2021
- Project Leader, CFA Research Challenge at UPAEP University
- CONACYT AND CIIE FELLOWSHIP, FULL-TIME STUDENT SCHOLARSHIP
 - Granted by the Mexican government (CONACYT) and the CIIE Research Center to study a double degree graduate program.
- PAME-UDUAL, INTERNATIONAL SCHOLARSHIP
 - The Latin America and Caribbean Universities Union Educational Mobility program sponsored me to study abroad in South America.

LANGUAGES

- **Spanish: Native**
- **English : Professional**
- **French : Elementary**

TECHNICAL SKILLS

Bloomberg | MSO | SAP | Capital IQ | Python | CFA LEVEL II CANDIDATE